



UNITED FOR FINANCIAL SECURITYSM

2024 TAX SEASON OUTCOMES | 2023 TAX YEAR

OC Free Tax Prep, led by Orange County United Way's United for Financial SecuritySM initiative, is a countywide coalition of public and private partners. This program offers free tax preparation services and raises awareness about tax credits for low- to moderate-income individuals, people with disabilities, those with limited English proficiency, and seniors.



OC FREE TAX PREP HAD A \$21.3 MILLION IMPACT IN ORANGE COUNTY

MORE THAN
\$12.2 MILLION
IN FEDERAL & STATE REFUNDS

MORE THAN
\$3.4 MILLION
SAVED IN PREPARATION FEES

\$2.8 MILLION
FEDERAL EITC

\$645,000
CALEITC

\$1.6 MILLION
CHILD TAX CREDITS

\$460,000
EDUCATION CREDITS



13,629 COMMUNITY MEMBERS SERVED THROUGHOUT ORANGE COUNTY



453
VOLUNTEERS



15
LANGUAGES

Our volunteers provided services in these 15 languages:

- Arabic
- Chinese
- Dari
- English
- Farsi
- Hindi
- Indonesian
- Khmer
- Korean
- Malay
- Pashto
- Spanish
- Tagalog
- Urdu
- Vietnamese

THANK YOU TO OUR FUNDERS

IRS

AARP Foundation

CA Department of Community Services and Development

City of Mission Viejo

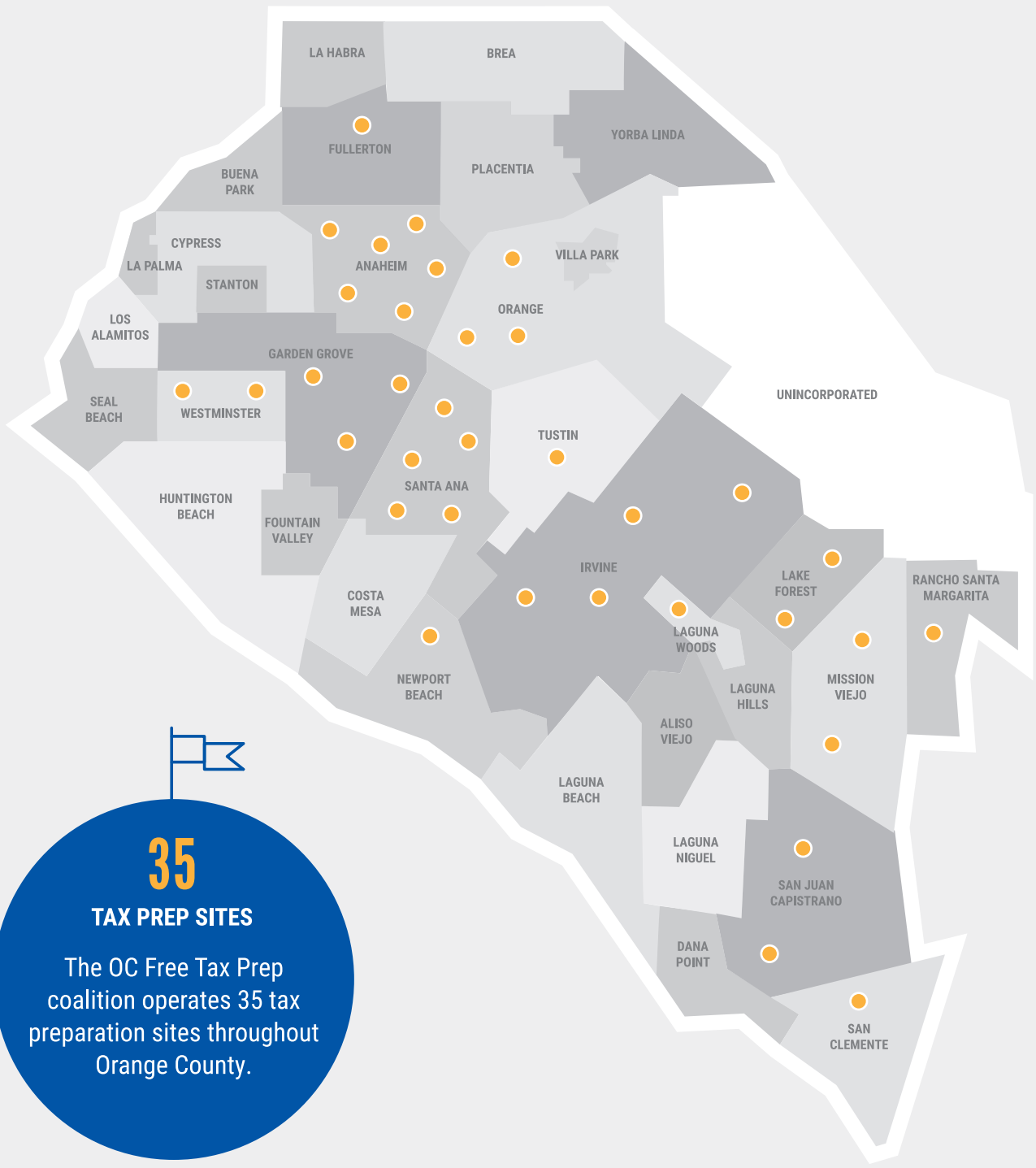
City of San Juan Capistrano

Hoag Community Benefit

Pacific Premier Bank



2024 TAX PREP SITES



35
TAX PREP SITES
The OC Free Tax Prep coalition operates 35 tax preparation sites throughout Orange County.